CARLYLE

CARLYLE CREDIT INCOME FUND (CCIF)

April 2024

COMMON STOCK DATA AS OF 4/30/24		
Ticker Symbol	CCIF	
Total Net Asset Value (est.)	\$97.93 Million	
Net Asset Value per share (est.)	\$7.84	
Closing Price per share	\$7.89	
Premium / Discount	0.64%	
Total Market Capitalization	\$98.58 Million	
Current Dividend Yield	13.32%	
Current Dividend Yield Based on Dividends Declared Through May 2024	15.97%	
Frequency of Common Stock Dividend Payments	Monthly	

PREFERRED STOCK DATA AS OF 4/30/24

Ticker Symbol CCIA
Closing Price per share \$25.72

1.70% 98.30% CLO Equity Legacy Real Estate Loans

SUMMARY OF UNDERLYING PORTFOLIO Number of Unique Underlying Loan Obligors 1,378 Number of Underlying Loans 1,967 Aggregate Balance of Underlying Loans \$20.08 Billion 0.07% Average Individual Loan Obligor Exposure 100.00% Currency: USD Exposure 96.42% Aggregate Indirect Exposure to Senior Secured Loans Weighted Average Junior OC Cushion 4.48% Weighted Average Market Value of Loan Collateral 97.36 Weighted Average Remaining CLO Reinvestment Period 2.3 years Last 12 Month Default Rate of Underlying Loans 1.32%

TOP 5 POSITIONS			
5.13%			
4.99%			
4.84%			
4.27%			
4.07%			

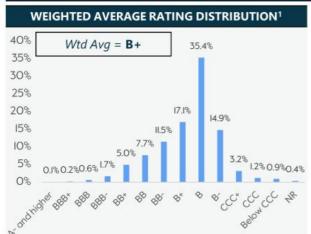
DIVERSIFICATION BY CREDIT TYPE OF UNDERLYING OBILIGORS			
Obligor	% Total		
First Lien Loan	96.42%		
Unsecured Loan	0.00%		
Second Lien Loan	0.75%		
Senior Secured Bond	1.99%		
Senior Unsecured Bond	0.84%		
Total ¹	100.00%		

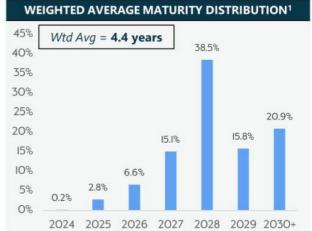
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UNDERLYING LOAN METRICS





WEIGHTED AVERAGE PRICE DISTRIBUTION¹ 60% Wtd Avg = 97.5 - 10051.5% 50% 40% 29.1% 30% 20% 10% 5.5% 5.0% 5.4% 2.2% 1.3% 0% 975,100 700,00 10.80 80.90 20

WEIGHTED AVERAGE STATED SPREAD DISTRIBUTION¹ Wtd Avg = 3.0 - 3.5%30% 23.9% 25% 18.2% 20% 16.2% 13.7% 15% 8.6% 10% 5% 2.3% 1.8% 0% 35-40% 4.0-4.5% A5.50% 2.0% 50.55%

TOP 10 UNDERLYING OBLIGORS		
Obligor	% Total	
Asurion	0.62%	
TransDigm	0.54%	
Caesars Entertainment	0.51%	
Altice France	0.50%	
Virgin Media	0.49%	
AssuredPartners Capital	0.49%	
Peraton	0.48%	
1011778 BC ULC Burger King Corporation	0.46%	
Medline	0.45%	
Brookfield WEC Holdings	0.45%	
Total	4.98%	

TOP 10 INDUSTRIES OF UNDERLYING OBLIGORS		
Industry	% Tota	
High Tech	12.70%	
Healthcare & Pharmaceuticals	11.84%	
Banking, Finance, Insurance & Real Estate	9.06%	
Services: Business	7.41%	
Hotels, Gaming & Leisure	5.22%	
Construction & Building	4.81%	
Chemicals, Plastics & Rubber	4.79%	
Capital Equipment	4.48%	
Telecommunications	4.11%	
Media: Broadcasting & Subscription	3.97%	
Total	68.40%	



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IMPORTANT INFORMATION

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Investors should consult with their financial advisor about the suitability of CCIF in their portfolio.

Investing in CCIF involves a high degree of risk, including the risk that you may receive little or no return on your investment or that you may lose part or all of your investment. This is a non-diversified closed-end fund. Shares of CCIF's common stock are listed on the New York Stock Exchange.

Shares of closed-end funds frequently trade at a discount from their net asset value (NAV), which may increase investors' risk of loss. CCIF cannot predict whether its shares will trade at, below or above NAV.

There is no assurance that CCIF's investment objectives will be achieved or that monthly distributions paid by CCIF will be maintained at the targeted level or that dividends will be paid at all. CCIF's distributions may be funded from unlimited amounts of offering proceeds or borrowings, which may constitute a return of capital and reduce the amount of capital available to CCIF for investment. A return of capital to shareholders is a return of a portion of their original investment in CCIF, thereby reducing the tax basis of their investment.

This material is provided for general and educational purposes only, is not intended to provide legal or tax advice, does not constitute a solicitation of an offer to buy or sell CCIF's shares, and is not for use to avoid any penalties that may be imposed under U.S. federal tax laws. Contact your attorney or other advisor regarding your specific legal, investment or tax situation.

Investing involves risk. CCIF invests primarily in below investment grade instruments, which are commonly referred to as "high yield" securities or "junk" bonds. CCIF invests a significant portion of its assets in CLO junior debt and equity securities, which often involve risks that are different from or more pronounced than risks associated with other types of credit instruments. Because of the risks associated with investing in high yield securities, an investment in CCIF should be considered speculative.

Investors should carefully consider the investment objective, risks, charges and expenses of CCIF before investing.

CCIF's filings with the Securities and Exchange Commission ("SEC") contain information about CCIF's investment objectives, risks, charges and expenses as well as other information about CCIF. These filings should be read carefully before investing. CCIF's filings with the SEC may be found on the SEC's website (www.sec.gov) or on CCIF's website, www.carlylecreditincomefund.com.

ABOUT CARLYLE

The Carlyle Group (NASDAQ: CG) is a global investment firm with deep industry experience that deploys private capital across three business segments: Global Private Equity, Global Credit and Global Investment Solutions. With approximately \$425 billion of assets under management as of March 31, 2024, Carlyle's purpose is to invest wisely and create value on behalf of its investors, portfolio companies and the communities in which we live and invest. The Carlyle Group employs more than 2,200 people in 28 offices across 4 continents as of March 31, 2024.