

VERTICAL CAPITAL INCOME FUND  
80 Arkay Drive, Suite 110  
Hauppauge, NY 11788

January 29, 2013

**VIA EDGAR TRANSMISSION**

U.S. Securities and Exchange Commission  
Division of Investment Management  
100 F Street, N.E.  
Washington, D.C. 20549

Re: **Vertical Capital Income Fund**  
**File Nos.: 333-173872**  
**811-22554**

Dear Sir or Madam:

Pursuant to Rule 497(j) under the Securities Act of 1933, as amended, the undersigned certifies (i) that the form of Prospectus and Statement of Additional Information that would have been filed under paragraph (c) of Rule 497 on behalf of the Vertical Capital Income Fund Prospectus and Statement of Additional Information does not differ from that contained in the Registrant's Post-Effective Amendment No. 1, dated January 23, 2013, and (ii) that Post-Effective Amendment No. 1 has been filed electronically with the U.S. Securities and Exchange Commission.

Questions and comments concerning this letter may be directed to JoAnn Strasser (614-469-3265) or Parker Bridgeport (614-469-3238) at Thompson Hine LLP.

Sincerely,

/s/James Ash

James Ash  
Secretary of the Fund